



NILE MERCHANT CORPORATION

NMC Dealmaker Form

1) Name: _____

Address: _____

Email: _____

Telephone #: _____

Degrees (e.g., engineering, law, CPA, MBA, PhD, and corporate C-level highest position): _____

2) No dealmaker funds are required to obtain stock signup bonuses. However, if the dealmaker is open to investing for his Newco's acquisition of the target, how much is he open to invest: _____

3) Print in your response, if any.

4) In addition to being CEO of a Newco, is the applicant interested in a corporate position? If so, which of NMC's corporations is the applicant interested in:

5) Is the applicant an accredited and sophisticated investor?

Yes__ No__