Nile Merchant Corporation (NMC)

Non-disclosure Non-circumvention Confidentiality Agreement

Nile Merchant Corporation is a holding company and a private merchant bank that seeks to acquire seller's businesses throughout the world in every industry, while at the same time providing mini-entrepreneurs the right to co-invest and operate each acquisition based upon their specific credentials and expertise in each specific industry.

As a condition precedent to NMC disclosing its confidential information, it requires that you and your corporation, and shareholders if appropriate, agree that you will not disclose or use the confidential information that NMC discloses to you without NMCs written permission. In consideration, NMC and its CEO herewith agree to hold any information you give us confidential and not use it without your expressed written permission.

Wherefore, the parties signing in the spaces provided below agree to be bound by the nondisclosure non-use agreement and further agree that for any threatened breach, or breach by one of the parties exclusive jurisdiction and venue for any disputes shall be provided in the Federal District Court in Orlando, Florida and the parties agree that the damages either party would incur if the other party breaches cannot be compensated only by monetary damages and would be irreparable damages against the party being violated to receive an ex parte restraining order against the violating party.

Nile Merchant Corporation	
Lawrence C. May, Chairman	date
Printed Name	
	 date